Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under IFRS)

Company name: Members Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 2130
URL: https://www.members.co.jp/
Representative: Akihiko Takano, Representative Director and President
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	5,750	5.2	(395)	–	(345)	–	(252)	–
June 30, 2025	5,467	8.6	(70)	–	(43)	–	(41)	–

	Profit attributable to owners of parent		Total comprehensive income		Basic earnings per share	Diluted earnings per share
Three months ended	Millions of yen	%	Millions of yen	%	Yen	Yen
June 30, 2026	(252)	–	(256)	–	(19.73)	(19.73)
June 30, 2025	(41)	–	(55)	–	(3.22)	(3.22)

Note: The Company transitioned to consolidated accounting from the fourth quarter of the fiscal year ended March 31, 2026, and has prepared consolidated financial statements from the fiscal year ended March 31, 2026. Accordingly, the figures for the first quarter of the fiscal year ended March 31, 2026 represent non-consolidated results and are presented for reference purposes.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	11,567	5,962	5,962	51.5
March 31, 2026	12,771	6,640	6,640	52.0

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	33.00	33.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		0.00	–	35.00	35.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate changes from the previous fiscal year for the full-year figures and changes from the same period of the previous fiscal year for the quarterly figures.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half (cumulative)	12,593	10.0	320	21.6	320	1.2	224	14.5	224	14.5	17.52
Full year	26,866	10.0	2,500	56.2	2,480	51.1	1,736	43.1	1,736	43.1	135.79

Note: Revisions to the forecast of consolidated financial results most recently announced: None

1. The above forecasts are calculated based on IFRS.
2. “Basic earnings per share” is calculated based on 12,784,542 shares, the average number of shares during the fiscal year ended March 31, 2026.
3. The Company transitioned to consolidated accounting from the fourth quarter of the fiscal year ended March 31, 2026. Accordingly, the figures for the first quarter of the fiscal year ended March 31, 2026 represent non-consolidated results and are presented for reference purposes.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	13,423,300 shares
As of March 31, 2026	13,423,300 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	605,305 shares
As of March 31, 2026	605,257 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,818,027 shares
Three months ended June 30, 2025	12,768,295 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements)

Forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and on certain assumptions that the Company considers reasonable, and are not intended as a guarantee that they will be achieved. Actual results may differ significantly due to various factors. For the assumptions underlying the earnings forecasts and precautions regarding their use, please refer to "1. Summary of Business Results, (3) Explanation of Forward-looking Information such as Consolidated Financial Results Forecast" in the attached materials.

(How to obtain supplementary financial results materials and the content of the financial results briefing)

Supplementary materials for the financial results will be posted on the Company's website on Friday, July 31, 2026.