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July 31, 2025

## Non-Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under IFRS)

Company name: Members Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 2130  
 URL: <https://www.members.co.jp/>  
 Representative: Akihiko Takano, Representative Director and President  
 Inquiries: Shinya Yonezawa, Executive Officer and General Manager of Business Platform Department  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Quarterly profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2025	5,467	8.6	(70)	—	(43)	—	(41)	—
June 30, 2024	5,035	11.9	(492)	—	(486)	—	(337)	—

	Quarterly total comprehensive income		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Yen	Yen
Three months ended				
June 30, 2025	(55)	—	(3.22)	(3.22)
June 30, 2024	(316)	—	(26.45)	(26.45)

(Note) As a result of the absorption-type merger of Members Energy Co., Ltd., a wholly owned subsidiary, effective November 1, 2024, our company has transitioned to non-consolidated financial reporting. Therefore, the figures for the current period are based on non-consolidated IFRS financial statements after the organizational restructuring, while the comparative information is based on the previous consolidated IFRS financial statements before the organizational restructuring. The same applies to and 3. Non-consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) below.

#### (2) Non-consolidated financial position

	Total assets	Total equity	Ratio of equity
As of	Millions of yen	Millions of yen	%
June 30, 2025	10,865	5,349	49.2
March 31, 2025	11,778	5,808	49.3

## 2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	32.00	32.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00	-	33.00	33.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Non-consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) (Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half(cumulative)	11,366	9.5	100	-	90	-	60	-
Full year	24,318	8.9	1,214	146.2	1,194	152.5	800	128.7

	Basic earnings per share
	Yen
First half(cumulative)	4.72
Full year	62.66

Note: Changes from the latest financial forecast: Yes

1. The above earnings forecast is calculated based on IFRS estimated values.
2. "Basic earnings per share" is calculated based on the average number of common shares outstanding during the fiscal year ended March 31, 2025, which was 12,766,846 shares.

**\* Notes**

(1) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	13,423,300 shares
As of March 31, 2025	13,421,700 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	654,871 shares
As of March 31, 2025	654,871 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	12,768,295 shares
Three months ended June 30, 2024	12,767,188 shares

\* Note: The accompanying quarterly financial statements have not been reviewed by a certified public accountant or audit firm.

**\* Proper use of earnings forecasts, and other special matters**

(Notes regarding the description about the future, etc.)

Descriptions of future events in this document, including earnings forecasts, are based on information currently available to us and certain assumptions we consider reasonable, and are not intended to be a guarantee that they will be achieved. In addition, actual results may differ significantly due to a variety of factors. Please refer to “1. Summary of Business Results, (3) Explanation Regarding the Future Forecast Information such as Consolidated Earnings Forecast”.

(How to obtain supplementary financial materials and the contents of the financial results briefing)

Supplementary materials for financial results will be uploaded to the website of our company on Thursday, July 31, 2025.