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May 14, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under IFRS)

Company name: Members Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Stock Exchange Code: 2130  
 URL: <https://www.members.co.jp/>  
 Representative: Akihiko Takano, Representative Director and President  
 Inquiries: Shinya Yonezawa, Senior Executive Officer and General Manager of Business Platform Department  
 Telephone: +81-3-5144-0660  
 Scheduled date of annual general meeting of shareholders: June 19, 2026  
 Scheduled date to commence dividend payments: June 22, 2026  
 Scheduled date of filing annual securities report: June 18, 2026  
 Preparation of supplement to financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Amounts are rounded down to million yen.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended												
March 31, 2026	24,424	9.4	1,600	224.6	1,641	247.0	1,213	246.9	1,213	246.9	1,179	382.9
March 31, 2025	22,329	9.1	493	-	472	246.1	349	176.5	349	176.5	244	(11.5)

	Basic earnings per share	Diluted earnings per share	Return on equity attributable to owners of parent	Ratio of profit before tax to total assets	Ratio of operating profit to revenue
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	94.92	94.64	19.5	13.4	6.6
March 31, 2025	27.40	27.38	6.0	4.1	2.2

Note: 1 Year-on-year increase/decrease rate of operating profit for the fiscal year ended March 31, 2025 is shown as '-' as the percentage change from the previous year is more than 1,000%.

Note: 2 Members Co., Ltd. has transitioned to consolidated accounting from the fourth quarter of the fiscal year ending March 31, 2026. Since we have prepared consolidated financial statements starting from the fiscal year ending March 31, 2026, the figures for the fiscal year ended March 31, 2025, represent non-consolidated financial results. The same applies to the following sections: (2) Consolidated financial position, (3) Consolidated cash flows, 2. Cash dividends.

## (2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio	Equity attributable to owners of parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
March 31, 2026	12,771	6,640	6,640	52.0	518.05
March 31, 2025	11,778	5,808	5,808	49.3	454.95

## (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	1,577	(180)	(976)	4,435
March 31, 2025	1,211	(49)	(923)	4,014

## 2. Cash dividends

	Annual dividends per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)
	First quarter	Second quarter	Third quarter	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	32.00	32.00	408	116.8	7.0
Fiscal year ended March 31, 2026	-	0.00	-	33.00	33.00	422	34.8	6.8
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	35.00	35.00		25.8	

## 3. Consolidated financial forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half(cumulative)	12,593	10.0	320	21.6	320	1.2	224	14.5	224	14.5	17.52
Full year	26,866	10.0	2,500	56.2	2,480	51.1	1,736	43.1	1,736	43.1	135.79

1. The above forecasts are calculated based on IFRS.

2. "Basic earnings per share" is calculated based on 12,784,542 shares, the average number of shares in FY 3/2026.

3. We transitioned to consolidated accounting starting from the fourth quarter of the fiscal year ending March 31, 2026.

Consequently, we have presented the year-on-year changes for the cumulative second quarter based on a comparison with our non-consolidated results from the same period of the previous fiscal year.

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	13,423,300 shares
As of March 31, 2025	13,421,700 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	605,257 shares
As of March 31, 2025	654,871 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	12,784,542 shares
Fiscal year ended March 31, 2025	12,766,846 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Proper use of financial results forecasts, and other special matters

(Note Regarding the description about the future, etc..)

Forward-looking statements such as earnings forecasts contained in this document are based on information currently available to us and certain assumptions we consider reasonable, and are not intended to be a guarantee that they will be achieved. In addition, actual results may differ significantly due to various factors. For the assumptions underlying the earnings forecasts and precautions regarding the use of earnings forecasts, please refer to “1. Summary of Business Results, (1) Summary of Business Results for the Current Period and (4) Future Outlook” in the attached materials.

(How to obtain supplementary financial results materials and the contents of the financial results briefing)

Supplementary materials for financial results will be updated on our website on Thursday May 14, 2026.